

**UNITED STATES BANKRUPTCY COURT FOR  
NEW YORK SOUTHERN BANKRUPTCY COURT**

In re: Exhaust Systems  
Corporation

Debtor.

Chapter 11  
Case Nos. 05-44481  
Claim No.

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(1)**

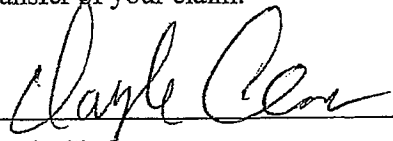
1. TO: BRAINERD CHEMICAL CO., INC. ("Transferor")  
[TRANSFEROR NAME & ADDRESS]  
P.O. BOX 470010  
TULSA, OK 74147-0010

2. Please take notice of the transfer of \$ 2,138.04 of your claim referenced above,  
together with all applicable interest, fees and expenses related thereto (the "Transferred  
Claim")

Transfer \$2,138.04 to:

Madison Investment Trust - Series 38 ("Transferee")  
[TRANSFeree NAME & ADDRESS]  
6310 Lamar Avenue, Suite 120  
Overland Park, KS 66202

No action is required if you do not object to the transfer of your claim.

  
Doyle Clark  
Madison Liquidity Investors, LLC.  
(800) 896-8913